TOGETHER WE CAN CONFERENCE 2024

A STATEWIDE CONFERENCE FOR PEOPLE WITH DISABILITIES, THEIR FAMILIES, AND THE PROFESSIONALS WHO SUPPORT THEM.

Please read the ASK Resource Center (ASK) Financial Assistance policy and follow the instructions carefully in order for your application to be processed. APPLICATIONS ARE DUE BY APRIL 29, 2024!

ELIGIBILITY

Financial Assistance is available <u>only</u> for self-advocates and family members/primary caregivers including siblings, guardians and foster/adoptive parents. Funds to support this assistance are limited, and we want to help everyone we can. Please only request what you need in order to be able to attend the conference. Submit one Financial Assistance Application per family.

Financial Assistance Applications MUST BE RECEIVED BY ASK NO LATER THAN APRIL 29, 2024. ASK will then determine the funding amount approved for each applicant. A confirmation email listing the approved assistance amount will be sent to each applicant on April 30, 2024. Applicants need to pay for all costs up front. After the conference, applicants need to submit all receipts for the items approved for assistance within 30 days. ASK will then mail a check to you for the approved amount.

Four types of assistance are available. A family or self-advocate may qualify for assistance in more than one category. See the requirements outlined below to understand the options. On the application, fill in the information on each type of assistance you need. Remember, funds are limited. Please only apply for what you need.

REQUIRED W-9 FORM

A W-9 form is attached to this Financial Assistance Application. ASK is required to have a signed W-9 form on file for anyone who receives assistance. On the W-9 form, you need to fill out the top portion of the form, enter your Social Security number in Part I, and sign and date the W-9 in Part II.

TYPES OF ASSISTANCE:

1. Mileage Reimbursement: If you live <u>more than 100 miles one-way</u> from the conference, you are eligible for a maximum mileage reimbursement of \$0.50 cents per mile. The following forms are required:

- A completed and signed Financial Assistance Application
- A completed and signed W-9 form
- A copy of a document that shows the <u>round-trip</u> mileage from your house to the conference location and back (using MapQuest or similar tool). Calculate your mileage allowance amount with the following formula: .50 cents x number of miles round-trip shown on the document = mileage allowance amount.

2. Hotel Reimbursement: If you live <u>more than 100 miles one-way</u> from the conference location, you can request assistance for a one night hotel stay the FRIDAY night before the conference. The maximum assistance **cannot exceed \$120.00.** The following forms are required:

- A completed and signed Financial Assistance Application
- A completed and signed W-9 form
- **NOTE:** The hotels listed on the next page are near the conference location and usually have rates within the allowed maximum. Financial assistance can be applied toward the cost of *any* hotel in the Des Moines area. You are responsible for paying the cost difference if the room rate is higher than your approved assistance rate.

You can browse other hotels located in and around the Des Moines metro area at www.catchdesmoines.com/hotels.

Homewood Suites 7201 SW 22nd Street Des Moines, IA 50321 (515) 285-7201 www.hilton.com Fairfield Inn & Suites 460 Bass Pro Drive NW Altoona, IA 50009 (814) 946-0422 www.marriot.com

Sleep Inn and Suites 5850 Morning Star Court Pleasant Hill, IA 50327 (515) 299-9922 www.sleepinn.com

3. Childcare Reimbursement: The maximum childcare reimbursement cannot exceed \$100.00.

To apply for the childcare reimbursement, you must meet one of these situations:

- Your child or children, regardless of disability, cannot be cared for safely at the conference setting
- You requested childcare when you registered for the conference and childcare slots were full

NOTE: The childcare provider *cannot* be the parent, step-parent or guardian of the child/children. The childcare provider also *cannot* be the sibling of the child/children who lives in the same household as the child/children.

The following forms are required:

- A completed and signed Financial Assistance Application
- A completed and signed W-9 form
- The Financial Assistance Application form must list the hourly childcare rate and expected number of hours childcare, along with the childcare provider's name and relationship to the applicant.

4. Personal Support Assistant Reimbursement: The maximum personal support assistant reimbursement for self-advocates will be assessed on a case-by-case basis. The Personal Support Assistant should only be funded with this assistance if no other funding source is paying for the assistant.

The following forms are required:

- A completed and signed Financial Assistance Application
- A completed and signed W-9 form
- The Financial Assistance Application form must list the hourly personal assistant rate and the expected number of hours the personal assistant will provide care along with the personal assistant's name, relation to the applicant, and provider agency (if the assistant is from an agency).

SUBMITTING YOUR APPLICATION

You can submit your application and supporting documents the following ways:

Mail: ASK Resource Center

Attn: Mikki 5665 Greendale Rd, Suite D Johnston, IA 50131

- Email: Mikki@askresource.org
- **Fax:** (515) 243-1902

All applications must be RECEIVED by <u>APRIL 29, 2024</u>. ASK will contact all applicants BY EMAIL with the approved funding amounts on <u>APRIL 30, 2024</u>.

RECEIVING YOUR REIMBURSEMENT

After you have attended the conference, submit your receipts to ASK within 30 days. ASK will then process your reimbursement and mail you a check for the approved financial assistance amount.

<u>CONTACT</u>

For questions or for assistance filling out your application, contact Mikki by email at <u>mikki@askresource.org</u> or by calling (800) 450-8667.





FINANCIAL ASSISSTANCE APPLICATION

You must fill out this form, the required W-9, sign and date both forms, and provide required support documents.

Name	
Address	
City	State Zip code
Email	Phone ()

\checkmark	Follow the instructions carefully to make sure that your application is processed in a timely manner	Write the requested allowance amount in the corresponding box
	MILEAGE FINANCIAL ASSISTANCE REQUEST I live more than <u>100 miles one way</u> from the conference location. I have attached a document showing my mileage (using MapQuest or similar tool). I am only requesting the amount I cannot afford to pay myself. .50 cents x miles round-trip = \$(maximum request)	MILEAGE FUNDS REQUESTED \$
	HOTEL FINANCIAL ASSISTANCE REQUEST I live more than <u>100 miles</u> from the conference location. I will provide a hotel receipt after the conference that shows the date of my stay. I am only requesting the amount I cannot afford to pay myself (Not to exceed \$120).	HOTEL FUNDS REQUESTED \$
	CHILDCARE FINANCIAL ASSISTANCE REQUEST I fit the criteria outlined in childcare section of the information above. I will provide a childcare receipt after the conference. I am only requesting the amount I cannot afford to pay myself (Not to exceed \$100). Hourly rate: \$ Number of hours expected: Provider Name Relationship	CHILDCARE FUNDS REQUESTED \$
	PERSONAL ASSISTANT FINANCIAL ASSISTANCE REQUEST My personal assistant is not being paid for with any other funding source I will provide a personal assistant receipt after the conference. I am only requesting the amount I cannot afford to pay myself. Hourly rate: \$ Number of hours expected: Assistant's Name Personal Assistant's Provider Agency (if applicable)	PERONAL ASSISTANT FUNDS REQUESTED \$

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Date



Form W	V-9
(Rev. Marc	ch 2024)
Departmer	nt of the Treasur
Internal Re	evenue Service

Go to www.irs.gov/FormW9 for instructions and the latest information.

Before you begin. For guidance related to the purpose of Form W-9, see Purpose of Form, below.

	1	Name of entity/individual. An entry is required. (For a sole proprietor or disregarded entity, enter the or entity's name on line 2.)	wner's name on line	1, and enter the business/disregarded
Print or type. Specific Instructions on page 3.	2 Business name/disregarded entity name, if different from above.			
		Check the appropriate box for federal tax classification of the entity/individual whose name is entered only one of the following seven boxes. Individual/sole proprietor C corporation S corporation Partnership LLC. Enter the tax classification (C = C corporation, S = S corporation, P = Partnership) . Note: Check the "LLC" box above and, in the entry space, enter the appropriate code (C, S, or P) for classification of the LLC, unless it is a disregarded entity. A disregarded entity should instead check box for the tax classification of its owner. Other (see instructions)	Trust/estate	Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) Exemption from Foreign Account Tax Compliance Act (FATCA) reporting code (if any) (Applies to accounts maintained
		this box if you have any foreign partners, owners, or beneficiaries. See instructions		outside the United States.)
See	5	Address (number, street, and apt. or suite no.). See instructions.	Requester's name a	and address (optional)
	6	City, state, and ZIP code		
78	7	List account number(s) here (optional)		
Par	t I	Taxpayer Identification Number (TIN)		

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. See also What Name and Number To Give the Requester for guidelines on whose number to enter.

Part II Certification

Under penalties of perjury, I certify that:

- 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- 2. I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- 3. I am a U.S. citizen or other U.S. person (defined below); and
- 4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and, generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person	Date	
-	(8		

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to *www.irs.gov/FormW9*.

What's New

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification. New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

Social security number

Employer identification number

or

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they